

(Translation)

STC-CS-2567-26

March 27, 2024

Subject : Notify the Schedule for the Exercise of Right to Purchase the Newly Issued Ordinary Shares of Samart Telcoms Public Company Limited No. 1 (SAMTEL-W1 Warrants) (the Last Exercise)

To : Holder of SAMTEL-W1 Warrants

Attachment: Warrant Exercise Intention Notification Form (the Last Exercise)

Samart Telcoms Public Company Limited (“the Company”) has issued the warrants representing the rights to purchase the newly issued ordinary shares of Samart Telcoms Public Company Limited No. 1 (“SAMTEL-W1 Warrants”) in the number of 102,998,131 units on May 18, 2021. The SAMTEL-W1 Warrants are due to exercise the rights under SAMTEL-W1 Warrants to purchase the newly issued ordinary shares of the Company only one time on every 6 months from the Issuance Date of SAMTEL-W1 Warrants. The first Exercise Date shall be the last business day of 6 months following the Issuance Date of SAMTEL-W1 Warrants which shall fall on November 30, 2021 **and the last Exercise Date is the 3<sup>rd</sup> anniversary of Warrants which shall fall on May 17, 2024.** The Company has allocated 102,998,131 newly issued ordinary shares at the par of Baht 1 per share to accommodate the exercise of the SAMTEL-W1 Warrants. Details are as stipulated in the Terms and Conditions Governing the Rights and Obligations of the Warrant Issuer and the Warrant Holders to Purchase Newly Issued Ordinary Shares of Samart Telcoms Public Company Limited No. 1.

The Company would like to inform the details regarding the exercise of rights under the Warrants to purchase the ordinary shares of the Company under the SAMTEL-W1 Warrants as below:

1. Name of Securities : Warrants to purchase the newly issued ordinary shares of Samart Telcoms Public Company Limited No. 1 (SAMTEL-W1 Warrants)
2. The Last Exercise Date : May 17, 2024
3. Last Trading Date of the Warrants : April 23, 2024
4. Trading suspension period of the Warrants (posting of SP sign) : The Company requests the SET to suspend the trading of the Warrants on April 24 – May 17, 2024
5. Book Closing Date : April 26 - May 17, 2024
6. Period for the Notification of Intention to Exercise the Warrants : During 8.30 a.m. and 3.30 p.m. on May 2 - 16, 2024 (in the Company business days only)
7. Expiration of the Warrants : From May 18, 2024 onwards, the Warrants shall be expired and ceased to be listed securities in SET
8. Exercise Ratio : 1 unit of Warrants to 1.005 newly issued ordinary share
9. Exercise Price : Baht 11.936 per share

10. Agent Receiving Exercise Intention : Samart Telcoms Public Company Limited
11. Place to Exercise the Warrants : Samart Telcoms Public Company Limited  
99/15 Moo 4, 21 flr., Software Park,  
Chaengwattana Rd., Klong Gluar Sub-district,  
Pak-kred District, Nonthaburi Province 11120  
Contact Persons : Mr. Somchai Bunsupaporn  
Miss Atchara Permrungrueng  
Telephone : 02-502-6238, 02-502-6265  
Fax : 02-583-8698  
E-mail : corporatesecretary@samtel.com

12. Documents for notification to exercise the Warrants

12.1 The form of notification to exercise the SAMTEL-W1 Warrants ("Form of Notification of Intention to Exercise the Warrants") that is correct and completed and duly signed by the Warrant Holder.

12.2 The warrant certificate or the warrant substitute in the number specified in the Form of Notification to Exercise the Warrants.

12.3 Supplemental documents required for the exercise of the Warrants

**12.3.1 Thai individual:** certified true copies of valid identification card, government official identification card or state enterprise officer identification card (in case of name/last name changed resulting in the name does not match to those specified in the Warrants, the documents issued by government agency such as certificate of name/last name changing, etc. must be provided);

**12.3.2 Non-Thai individual:** certified true copy of valid alien certificate or passport;

**12.3.3 Juristic person incorporated in Thailand:** a copy of the affidavit issued by the Ministry of Commerce for not more than 6 months prior to that particular Exercise Date, certified by authorized director(s) of the juristic person as shown in the affidavit, together with a certified true copy of identification document of such authorized director(s) pursuant to Clause 12.3.1 or 12.3.2 above;

**12.3.4 Juristic person incorporated outside Thailand:** a copy of the certificate of incorporation or corporate affidavit of the juristic person certified true copy by the authorized person(s) of the juristic person, and certified true copy of identification document of such authorized person(s) pursuant to Clause 12.3.1 or 12.3.2 above, and all documents are notarized, within 1 year prior to that particular Exercise Date, by notary public of the country issuing such documents;

**12.3.5 Custodian:** copies of the certificate of incorporation of the custodian and custodian appointment document together with copy of identification document of its authorized person(s) pursuant to Clause 12.3.1 or 12.3.2 above certified true copy by such authorized person(s) and notarized, within 1 year prior to that particular Exercise Date, by notary public of the country issuing such documents.

If the Warrant Holder cannot provide the above documents supporting its exercise of rights, the Company hereby reserves their rights to consider that the Warrant Holder does not wish to exercise its rights under the Warrants for that particular exercise. Nonetheless, the Company may at their own discretion allow the Warrant Holder to exercise its rights as it deem appropriate.

12.4 Evidence of payment

13. Places to obtain the Form of Notification of Intention to Exercise the Warrants
  - 13.1 Samart Telcoms Public Company Limited
  - 13.2 Download from the Company's website [www.samtel.com](http://www.samtel.com)
14. Payment Method Making payment in the amount as specified in the notification of exercise form and sending the evidence of payment made to the Company
  - 14.1 Transfer the money into the bank account, Saving account, **Krung Thai Bank Public Company Limited, New Petchburi Road branch, Samart Telcoms Public Company Limited, Account number : 041-1-18325-7 [SWIFT Code: KRTHTHBK]. The money must be credited in above account no later than 3.30 p.m. of May 16, 2024 and enclose the money transfer evidence issued by the bank specifying name, last name and contact number, or**
  - 14.2 Pay by personal check, cashier check or bank draft which shall be collectible only by the clearing house in Bangkok within 1 Business Day as from each date of notification of the exercise of rights, and such personal check, cashier check or bank draft must be **dated 3 Business Days prior to Exercise Date** and shall be crossed and made payable to **"Samart Telcoms Public Company Limited"** and submitted to the Company within 11.00 a.m. of May 13, 2024 and written in the back thereof the name, last name and contact number.

The above exercise of rights shall be completed only when the Company received the money as specified in the notification of exercise of Warrants (in case of payment made by money transfer to bank account), or the said money is collected (in case of payment made by personal check, cashier check or bank draft). In case the Company cannot collect the money for whatsoever reasons that is attributed by the fault of the Company, the Company shall deem that the Warrant Holder cancel its intention to exercise of Warrants to purchase the Company's ordinary shares for that particular exercise. In addition, the Company will send the Warrants together with uncollectable personal check, cashier check or bank draft back to the Warrant Holder within 14 days as from the particular Exercise Date, provided that it shall not prevent the Warrant Holder to exercise of its rights for the next Exercise Date unless it is the last Exercise Date. The Company shall also deem that the Warrants are expire without exercise, for which the Company shall not responsible for any interest and/or any damages in all respects.

Please be informed accordingly.

On behalf of Samart Telcoms Pcl.

-Signature-

(Mr. Jong Diloksombat)  
President