

(Translation)

STC-CS-2567-100

December 23, 2024

Subject : The resolutions of the Extraordinary General Meeting of Shareholders No. 1/2024

To : The President
The Stock Exchange of Thailand

Samart Telcoms Public Company Limited (the “**Company**”) would like to report the resolutions of the Extraordinary General Meeting of Shareholders No. 1/2024 held on December 23, 2024 at Meeting Room, 16th Floor, Software Park Building, No. 99/20 Moo 4, Chaengwattana Rd., Klong Gluar, Pak-Kred, Nonthaburi. There were a total of 30 shareholders and proxy holders who attended the meeting, comprising 18 shareholders attended the meeting in person and 12 shareholders attend in proxy, representing a total of 445,403,967 shares equivalent or equal to 72.07% of total paid up shares of the Company. The Meeting has resolved as follows:

1. Certified the Minutes of the 2024 Annual General Meeting of Shareholders. The Meeting, by majority votes of shareholders attending the meeting and casting votes, certified this agenda as follows:

Total 34 shareholders representing 446,630,082 shares

Approved	446,630,082	Votes	equal to	100%
Disapproved	-	Votes	equal to	-
Abstained	-	Votes	equal to	-
Invalid ballots	-	Votes	equal to	-

Remark In this agenda, there were 4 additional shareholders who attended the Meeting after the Meeting started which represented additional 1,226,115 shares.

2. Approved the issuance and offering of the warrants No. 2 (the “**Warrant**” or “**SAMTEL-W2**”) of not exceeding 103,000,011 units (or 16.67 percent of the Company's paid-up capital as of the date of the Board of Directors' Meeting No.5/2024 held on November 12, 2024) to be allocated to the existing shareholders of the Company in the Right Offering without charge (offering price of THB 0 per unit) in a ratio of 6 ordinary shares to 1 unit of warrants No.2 (SAMTEL-W2) (fractions of which will be rounded down), with a term of warrant not more than 2 years from the issuance date, having an exercise ration of 1 unit of warrant to 1 newly issued ordinary share at an exercise price of THB 8.00 per share (except for the adjustment of the rights). In this regard, the Company set the date for determining the list of shareholders who are entitled to the allocation of SAMTEL-W2 on January 6, 2025 (Record Date). And, approval on authorizing the Company's Board of Directors and/or the Executive Committee and/or the Executive Chairman and/or the President and/or the persons designated by the Board of Directors or the Executive Committee or the Executive Chairman or the President to have the power to take any actions and amend any criteria, conditions, and other details to the issuance and offering of the warrant No. 2 (SAMTEL-W2) in all respects as deemed appropriate and in compliance with the applicable law such as the allocation, determination of issuance and offering date of warrant No. 2 (SAMTEL-W2), including other necessary and appropriate action related to the issuance and offering of the warrant No. 2 (SAMTEL-W2) in all respects, including, without limitation to, contact, prepare or deliver documents necessary or related to the issuance and offering of warrant No. 2 (SAMTEL-W2). Also, listing of the warrant No. 2 (SAMTEL-W2) on the Stock Exchange of Thailand (“**SET**”), to seek approval from the relevant authorities, and to appoint and authorize other persons to be substitute attorneys-in-fact.

The Meeting, by majority votes of shareholders attending the meeting and casting votes, approved this agenda as follows:

Total 34 shareholders representing 446,630,082 shares

Approved	446,630,082	Votes	equal to	100%
Disapproved	-	Votes	equal to	-
Abstained	-	Votes	equal to	-
Invalid ballots	-	Votes	equal to	-

3. Approved the decrease of the Company's registered capital of THB 102,999,929.00 from the existing registered capital THB 721,000,000.00 to the registered capital of THB 618,000,071.00 by cancelling the unissued registered shares of the Company, which is the ordinary shares in the amount of 102,999,929 shares with a par value of THB 1.00, which are shares remaining from the allocation for offering the warrant to purchase newly issued ordinary shares of the Company (SAMTEL-W1) which already expired.

The Meeting, by the vote of not less than three-fourths of the total number of votes of the shareholders who attended the meeting and eligible to vote, approved this agenda as follows:

Total 34 shareholders representing 446,630,082 shares

Approved	446,630,082	Votes	equal to	100%
Disapproved	-	Votes	equal to	-
Abstained	-	Votes	equal to	-
Invalid ballots	-	Votes	equal to	-

4. Approved the amendment of the Company's Memorandum of Association No. 4 regarding the Company's registered capital to be consistent with the decrease of the Company's registered capital as follows:

No 4. Registered capital	THB 618,000,071.00 (Six hundred and eighteen million and seventy-one Baht)
Divided into	618,000,071 shares (Six hundred and eighteen million and seventy-one shares)
Par value per share	THB 1.00 (One Baht)
Categorized into	
Ordinary shares	618,000,071 shares (Six hundred and eighteen million and seventy-one shares)
Preferred shares	- shares (-shares)

And, approved on authorizing the Company's Executive Chairman or President, or the persons designated by Executive Chairman or President to have the power to determine the conditions and details of the relevant procedures regarding such decrease of the capital and amendment of the Company's Memorandum of Association; as well as correcting words or phrases of the minutes of the shareholders' meeting, Memorandum of Association, and/or any application, and/or any proceeding to comply with the Registrar's instruction in order to file for registration of the decrease of registered capital of the Company to the Department of Business Development, Ministry of Commerce

The Meeting, by the vote of not less than three-fourths of the total number of votes of the shareholders who attended the meeting and eligible to vote, approved this agenda as follows:

Total 34 shareholders representing 446,630,082 shares

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Disapproved	-	Votes	equal to	-
Abstained	-	Votes	equal to	-
Invalid ballots	-	Votes	equal to	-

5. Approved the increase of the Company's registered capital of THB 103,000,011.00 from the existing registered capital THB 618,000,071.00 to the registered capital of THB 721,000,082.00 by issuing not exceeding 103,000,011 newly issued ordinary shares with a par value of THB 1.00 to be reserved for the exercise of the warrants to purchase the Company's ordinary shares No. 2 (SAMTEL-W2) to be issued and offered to the existing shareholders of the Company by pro rata to their respective shareholdings (Right Offering).

The Meeting, by the vote of not less than three-fourths of the total number of votes of the shareholders who attended the meeting and eligible to vote, approved this agenda as follows:

Total 34 shareholders representing 446,630,082 shares

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Disapproved	-	Votes	equal to	-
Abstained	-	Votes	equal to	-
Invalid ballots	-	Votes	equal to	-

6. Approved the amendment of the Company's Memorandum of Association No. 4 regarding the Company's registered Capital to be consistent with the increase of the Company's registered capital as follows:

No 4. Registered capital THB 721,000,082.00
 Seven hundred and twenty-one million and eighty-two Baht)
 Divided into 721,000,082 shares
 (Seven hundred and twenty-one million and eighty-two shares)
 Par value per share THB 1.00 (One Baht)

Categorized into
 Ordinary shares 721,000,082 shares
 (Seven hundred and twenty-one million and eighty-two shares)
 Preferred shares - shares (- shares)

And, approved on authorizing the Company's Executive Chairman or President, or the persons designated by Executive Chairman or President to have a power to determine the conditions and details of the relevant procedures regarding such increase of the capital and amendment of the Company's Memorandum of Association; as well as correcting words or phrases of the minutes of the shareholders' meeting, Memorandum of Association, and/or any application, and/or any proceeding to comply with the Registrar's instruction in order to file for registration of the increase of registered capital of the Company to the Department of Business Development, Ministry of Commerce, including the process of registering the newly issued ordinary shares as listed securities on the Stock Exchange of Thailand, as well as the submission of relevant documents and evidence to the Securities and Exchange Commission, the Stock Exchange of Thailand, the Ministry of Commerce, or other relevant authorities.

The Meeting, by the vote of not less than three-fourths of the total number of votes of the shareholders who attended the meeting and eligible to vote, approved this agenda as follows:

Total 34 shareholders representing 446,630,082 shares

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Disapproved	-	Votes	equal to	-
Abstained	-	Votes	equal to	-
Invalid ballots	-	Votes	equal to	-

7. Approved the allocation of the Company's newly issued ordinary shares of not exceeding 103,000,011 shares with par value of THB 1.00 (or 16.67 percent of the Company's total paid-up shares as of the date of the Board of Directors' Meeting No.5/2024 held on November 12, 2024) to accommodate the exercise of the warrant to purchase the ordinary shares of the Company No. 2 (SAMTEL-W2) to be issued and offered to the existing shareholders of the Company in the Right Offering without charge (offering price of THB 0 per unit) in a ratio of 6 ordinary shares to 1 unit of warrants No.2 (SAMTEL-W2) (fractions of which will be rounded down), with a term of warrant not more than 2 years from the issuance date, having an exercise ration of 1 unit of warrant to 1 newly issued ordinary share at an exercise price of THB 8.00 per share (except for the adjustment of the rights).

The Meeting, by majority votes of shareholders attending the meeting and casting votes, approved this agenda as follows:

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8. No other matter was raised in the meeting.

Please be informed accordingly.

Yours faithfully

-Signature-

(Mr. Jong Diloksombat)
President